

KENMEC

廣運機械

Together We Make a Better Future Center >>

Corporate Information Session

KENMEC (OTC 6125)

2023.08.23

The Leader of Automation

A banner for a corporate information session. The background is a blue-toned image of a factory floor with several robotic arms (blue and silver) working on a production line. In the upper right, there are digital screens displaying 'ASRS SPEED' with 'MIN' and 'MAX' indicators, and another screen showing 'KENMEC AUTOMATION' with some text and icons. The Kenmec logo and tagline are in the top left, the session title is in the center, and the date and stock code are in the bottom left. The slogan 'The Leader of Automation' is in the bottom right.

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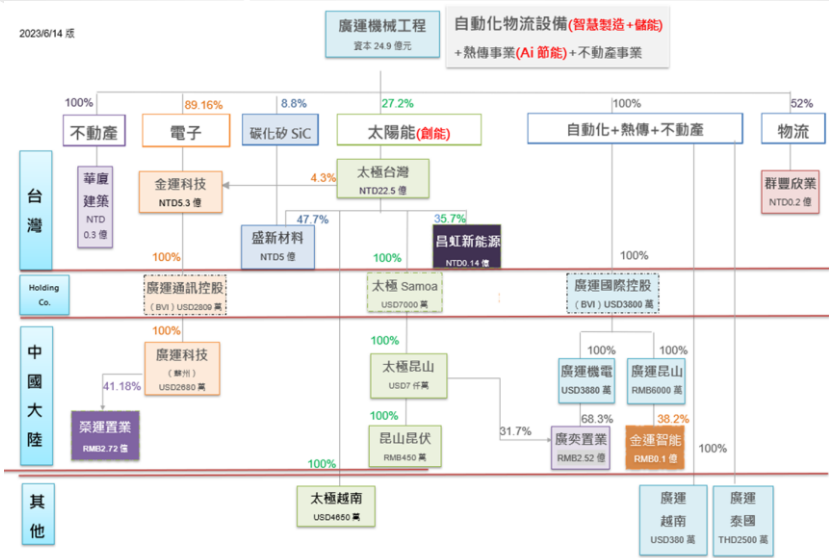
PART

Company profile and Financial information

Company Profile

- **Established** 1976/07/12 (47 years)
- **TPEX Listed** 2002/01
- **Capital** NTD 2.49 Billion
- **Certification of Finance**
----Deloitte Taiwan
- **Major Product Areas**
 - Automation Business (in 1976)
 - Auto Storage and Retrieval System (ASRS) Logistic Center
 - Factory Automation
 - Industry 4.0
 - Thermal Solution Business (in 2018)
 - Colding system for data centers service and communication
 - Semiconductor Bussiness (in 2023)
- **Website :** www.kenmec.com
- **Major Reinvestment**
 - Tainergy(4934) : 27.17% · Solar Cell
 - Taisic(6930) : Kenmec 8.8% +Tainergy 47.7% · SiC Crystal growth
 - Kentec Technology : 89.16% · EMS

Kenmec Organizational Chart of Long-term Investment



KENMEC GROUP INFORMATION & KEY SUBSIDIARY

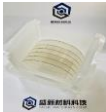


KENMEC 6125
Capital:2.49Billion

- ① Automated system
- ② Logistics delivery center
- ③ Liquid cooling equipment
- ④ 3rd generation semiconductor equipment



TAINERGY 4934
Capital:2.25Billion
850MW capacity of solar mono/polycrystalline cells



TAISIC
Capital:0.5Billion
Silicon carbide substrate (wafer)



KENTEC.
Capital:0.53Billion
① OEM/ODM
② Industrial control/vehicle professional foundry



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► Kenmec International Financial Center(SUZHOU)



► GUANG YI STAR OF DAYS



Real Estate Activation

Kenmec International Financial Center (SUZHOU)

- Land: 1,323 m²
- Building: 13,194 m²

Rent: about 93% (=6985/7474 M²)
Sale : about 58%(=3293/5720 M²)

GUANG YI STAR OF DAYS Le Nest Business Mansion

- Land: 7,092 m²
- Building: 51,352 m²

South Floor: Sale rate about 78%
North Floor: Fully leased to Manji Hotel

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Consolidated Balance Sheet 2022H1-2023H1

- The book value of investment real estate is 1.075 billion yuan, and the fair value is 1.622 billion yuan ◦
- Contract liabilities of 0.89 billion yuan ◦
- Deferred revenue of 1.08 billion :
Net amount received for the demolition and relocation compensation of Kenmec Continental Plant ◦

Accounting Subject	2023/6/30	2022/12/31	2022/6/30
Current assets	5,334	5,817	6,520
Non-current assets	5,387	5,278	5,095
Total assets	10,721	11,095	11,615
Current liabilities	4,340	4,147	5,520
Non-current liabilities	992	1,433	1,575
Total liabilities	5,332	5,580	7,095
Capital stock	2,490	2,490	2,490
Additional paid-in capital	294	294	212
Retained earnings	957	1,088	881
Other equity	(251)	(241)	(241)
Treasury stock	(23)	(23)	(98)
Total equity attributable to owners of parent	3,467	3,608	3,244
Total Shareholders' equity (Including minority interest)	5,389	5,515	4,520
Liabilities Ratio	50%	50%	61%
Current Ratio	123%	140%	118%
Net Asset Value Per Share	13.92	14.49	13.03

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Mainland Subsidiary - Description of Relocation Payment

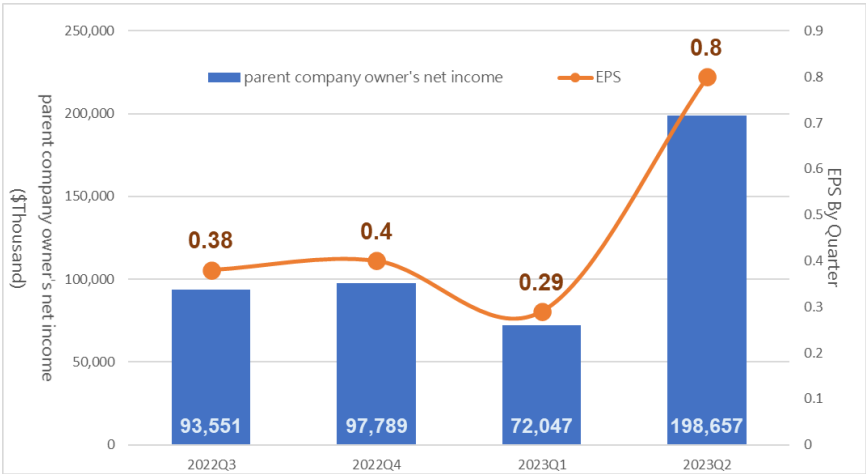
- 1. The two mainland subsidiaries (Kenmec Technology and Kenmec MECHA-TRONICS.) have a total demolition fee of NTD1.49 billion (RMB 338 million), reference exchange rate@4.4 °
- 2. The estimated profit from demolition is about RMB 221 million. After considering the shareholding ratio, the company can recognize about NTD 0.9 billion (RMB 207 million) °
(The actual amount is still to be confirmed by the accountant after checking)
- 3. Collection progress: In 2023, H1 received about NTD 1.19 billion (RMB 270 million · 80%) °

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Consolidated Income Statement 2022H1~2023H1

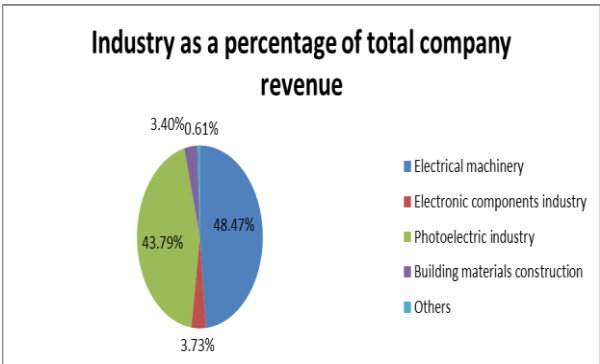
Accounting Subject	2023 H1	Year2022	2022 H1
Net operating revenue	3,050	5,359	2,538
Gross profit	709	998	461
Operating income	212	53	26
Net income before tax	306	456	207
Net income after tax (combined)	298	444	186
Net income after tax to Shareholders of Parent Company	270	470	279
Net income after tax per share(NT\$)	1.09	1.91	1.13
Gross profit %	23%	19%	18%
Operating income%	7%	1%	1%
Net income before tax%	10%	8%	8%
Net income after tax toShareholders of Parent Company %	9%	9%	11%

Kenmec Parent Company Owner Net Income Last Four Quarter & EPS Information By Quarter



Kenmec 2023 H1 Consolidated Industry Classification

Industry classification	Revenue (\$Thousand)	Percentage
Electrical machinery	1,478,056	48.47%
Electronic components industry	113,915	3.73%
Photoelectric industry	1,335,608	43.79%
Building materials construction	103,761	3.40%
Others	18,652	0.61%
Total	3,049,993	100.00%

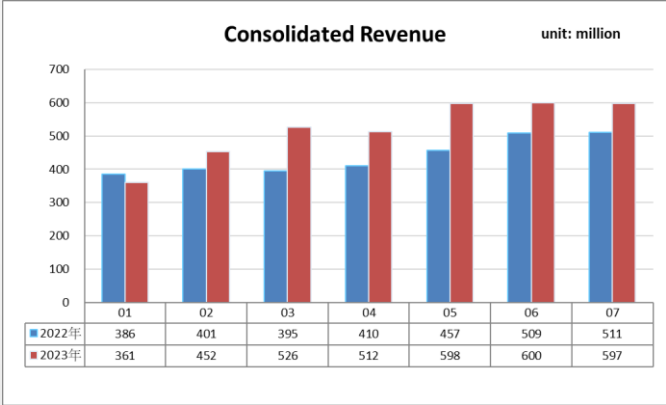


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Consolidated Revenue of 2023

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year and month	Revenue(thousand yuan)			Cumulative revenue(thousand yuan)		
	Monthly revenue	Monthly revenue last year	Growth rate%	Cumulative revenue this year	Cumulative revenue last year	Growth rate%
202307	597,054	511,009	16.84%	3,645,778	3,069,548	18.77%

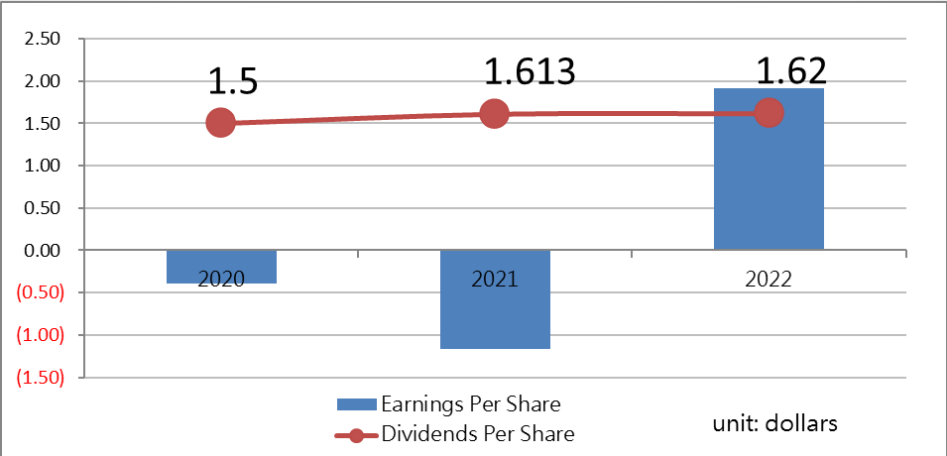


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EPS & Dividends for the last three years

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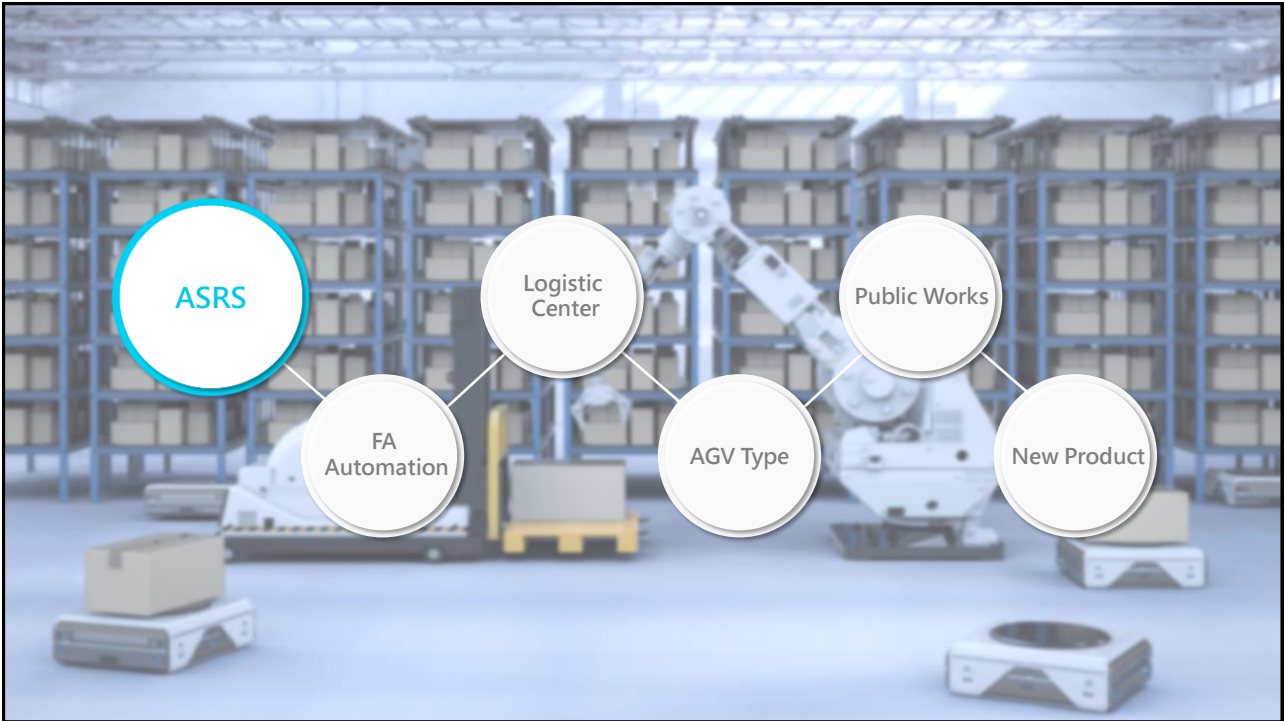
Unit: Dollars				
	2020	2021	2022	2023H1
Earnings Per Share	(0.39)	(1.16)	1.91	1.13
Dividends Per Share	1.5	1.613	1.62	
Source	APIC	APIC	Earnings	



02

PART

Company Products and Achievements






滾筒輸送機-可調式

智慧倉儲系統

自動倉儲入庫作業

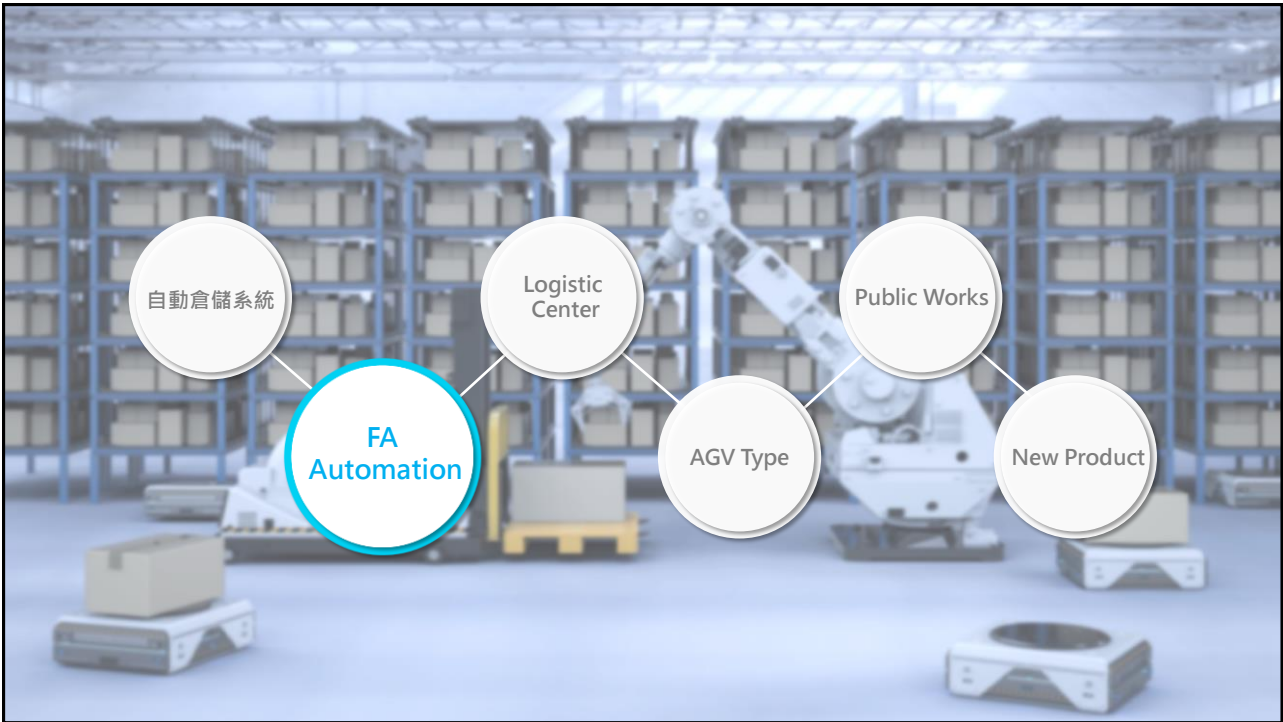
Own Brand Bicycle
ASRS



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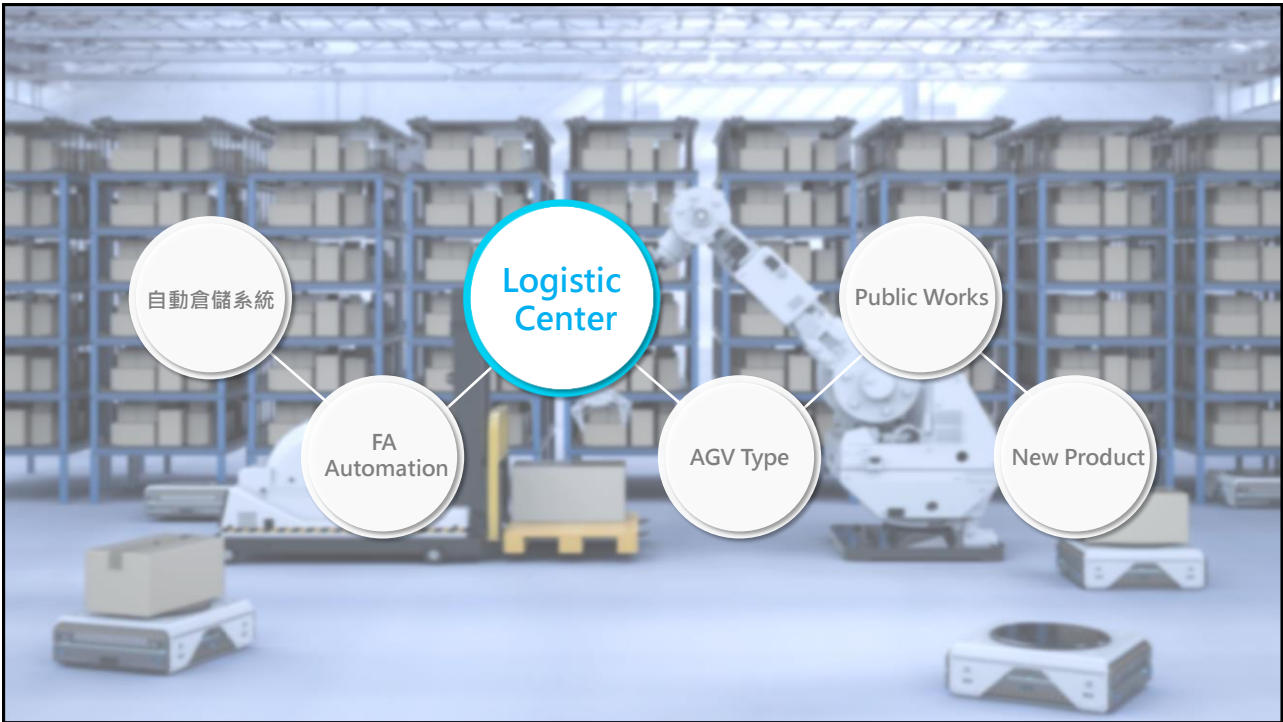
The Leader of Automation

Library Automation
ASRS



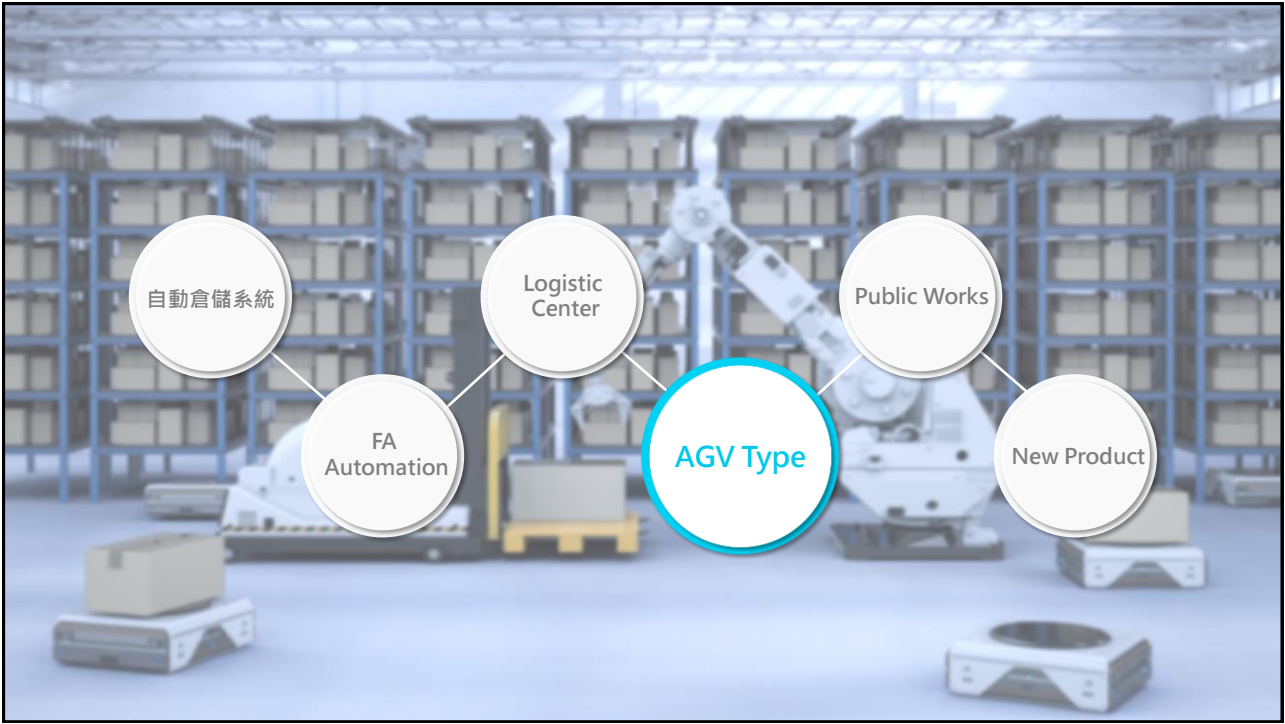
The monitor displays a video of a robotic sorting system. In the top left corner of the video, there is a circular logo with the text "KENMEC 廣運機械". Below the logo, the text "分揀 堆疊 包裝系統" (Sorting, Stacking, Packaging System) is written in large, bold Chinese characters. The video itself shows a robotic arm sorting boxes on a conveyor belt.

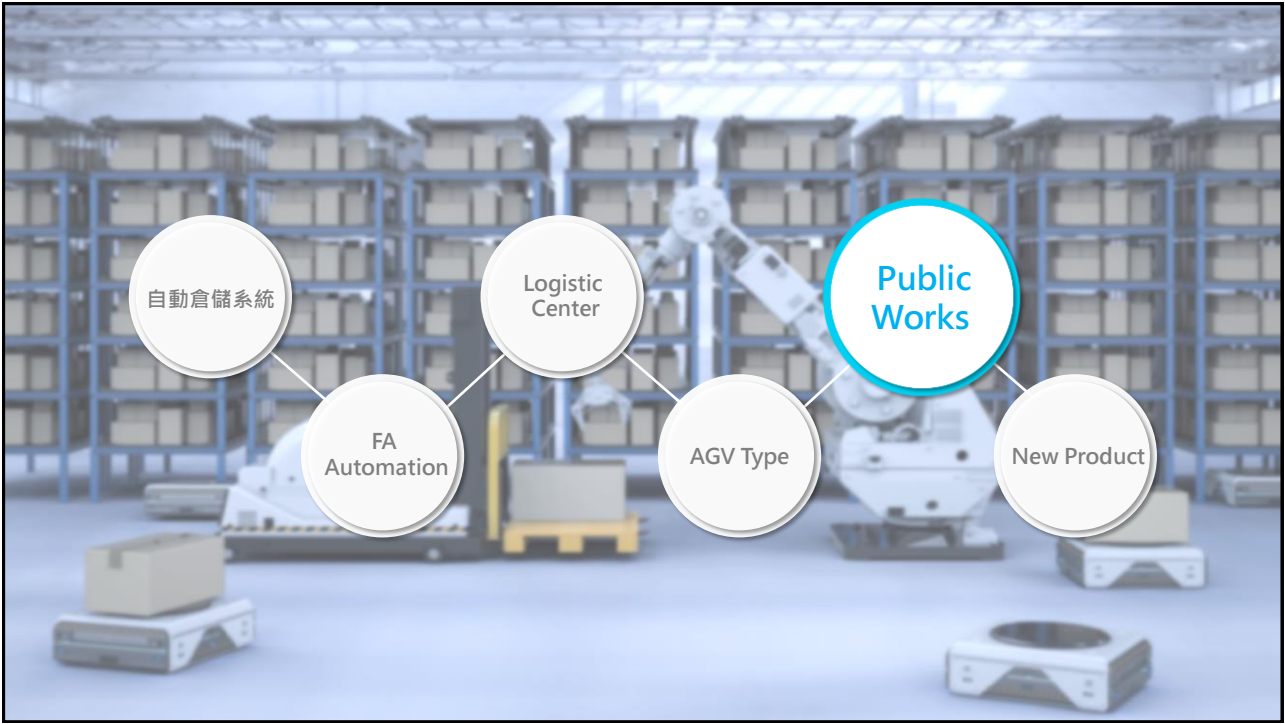
Robot Sorter Pack
Integrated Solution



The monitor shows a wide-angle view of a modern logistics facility with multiple levels of shelving and conveyor systems. A blue semi-transparent overlay is positioned over the lower half of the video. The text "多溫層物流中心" (Multi-Temperature Logistics Center) is written in white. Below it, in smaller white text, is "冷凍區作業流程" (Cold Storage Area Operation Process). At the bottom left of the overlay, there is a small blue icon and the text "依據貨物特性和 從自動倉儲出貨" (According to the characteristics of the goods and from the automated warehouse for shipping).

Multi-Temp. Logistic Center





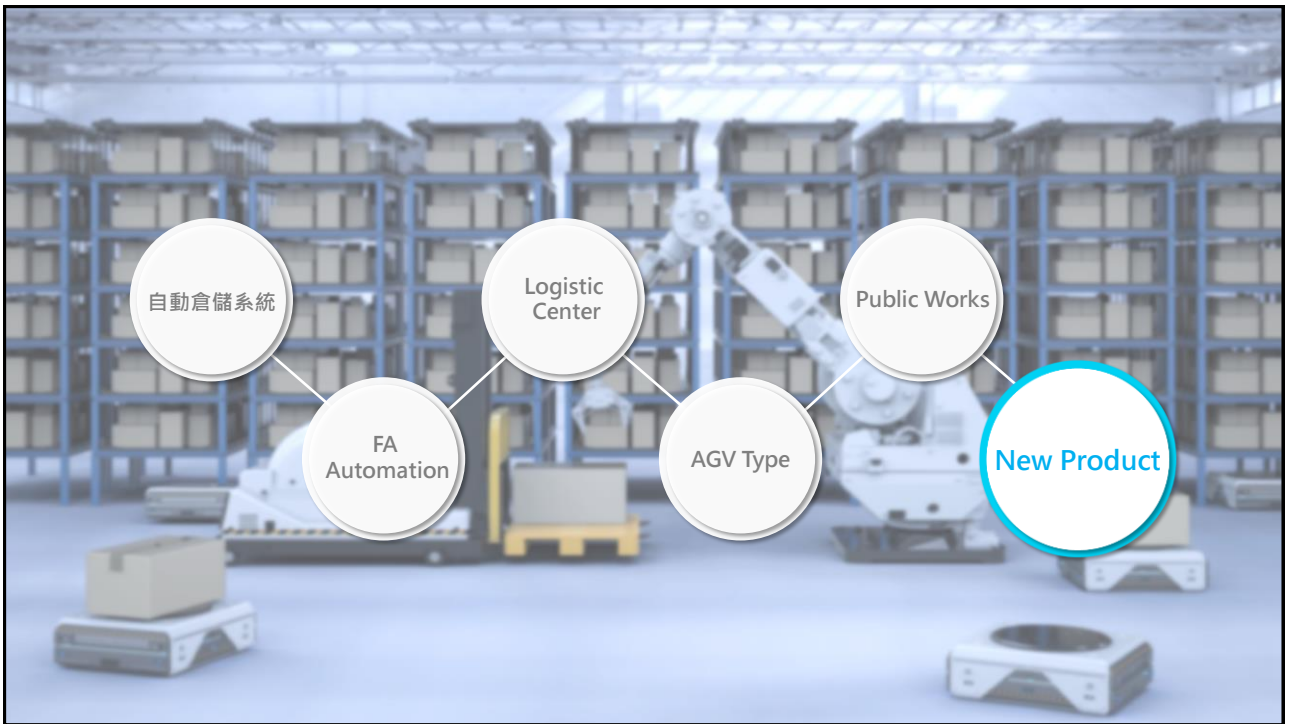


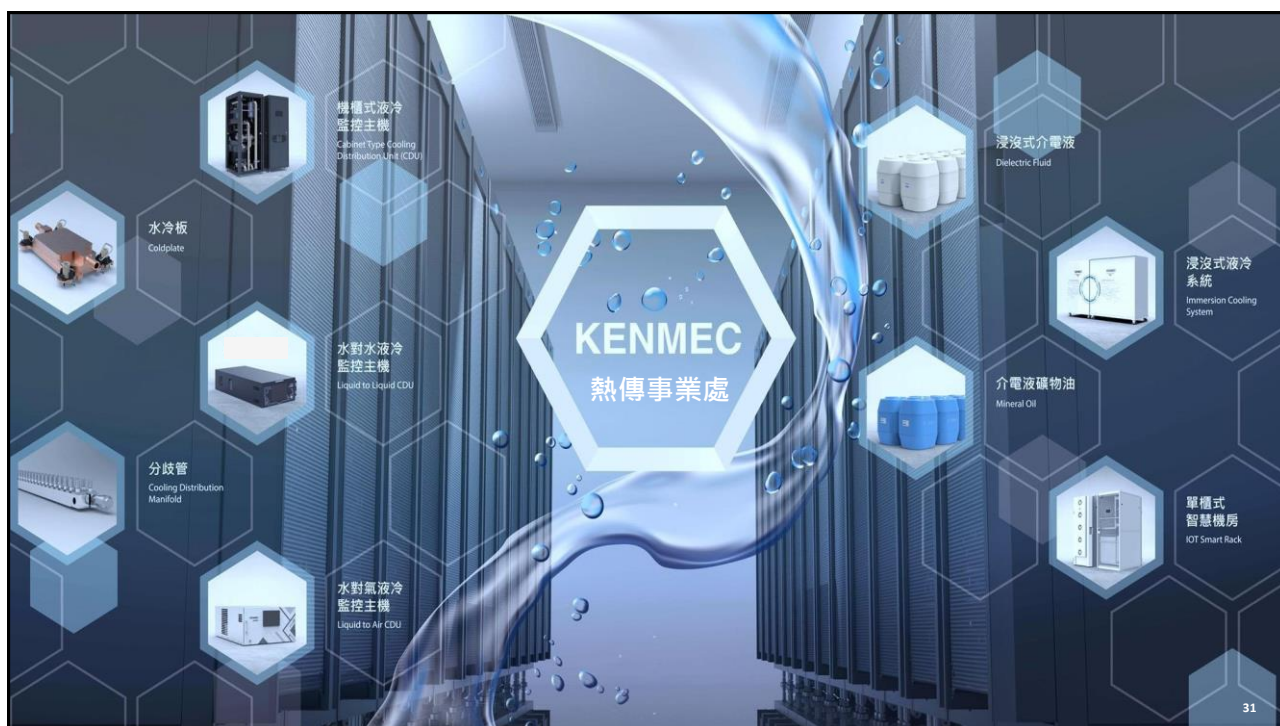
2.3 廣運榮獲「公共工程金質獎」



榮獲「第22屆公共工程金質獎」設計及施工 2類優等獎





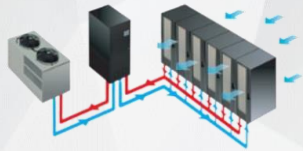


Heat Dissipation Application

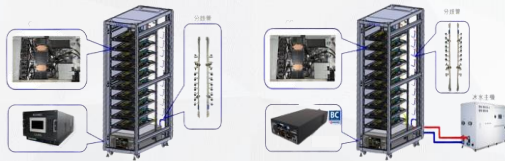
- **Information Data Center (IDC)**
Green energy; Double cold aisle
- **Electronics Industry**
Certified by server ODM factory; Liquid cooling
- **Communication Industry**
The first liquid-cooled base station in Taiwan
- **Automotive Industry**
Liquid-cooled charging pile; Fast charging
- **Energy Storage Industry**
Liquid-cooled energy; Green power generation

The infographic includes icons for each industry: IDC (server racks), Electronics Industry (server rack with a brain icon), Communication Industry (5G antenna), Automotive Industry (charging station), and Energy Storage Industry (solar panels and battery units).

CDU + Rear Door Heat Exchanger (RDHx) **PUE 1.3~1.4**



CDU + Cold Plate + Manifold **PUE 1.2~1.3**



Immersion Cooling **PUE < 1.1**

Single-Phase



Two-Phase



Data Center Liquid Cooling Solutions

- PUE is better than the national standard.
- With related patents.
- Energy and money saving 20%~30%.
- Real-time monitoring system.

KENMEC CDU + Rear Door Heat Exchanger (RDHx)



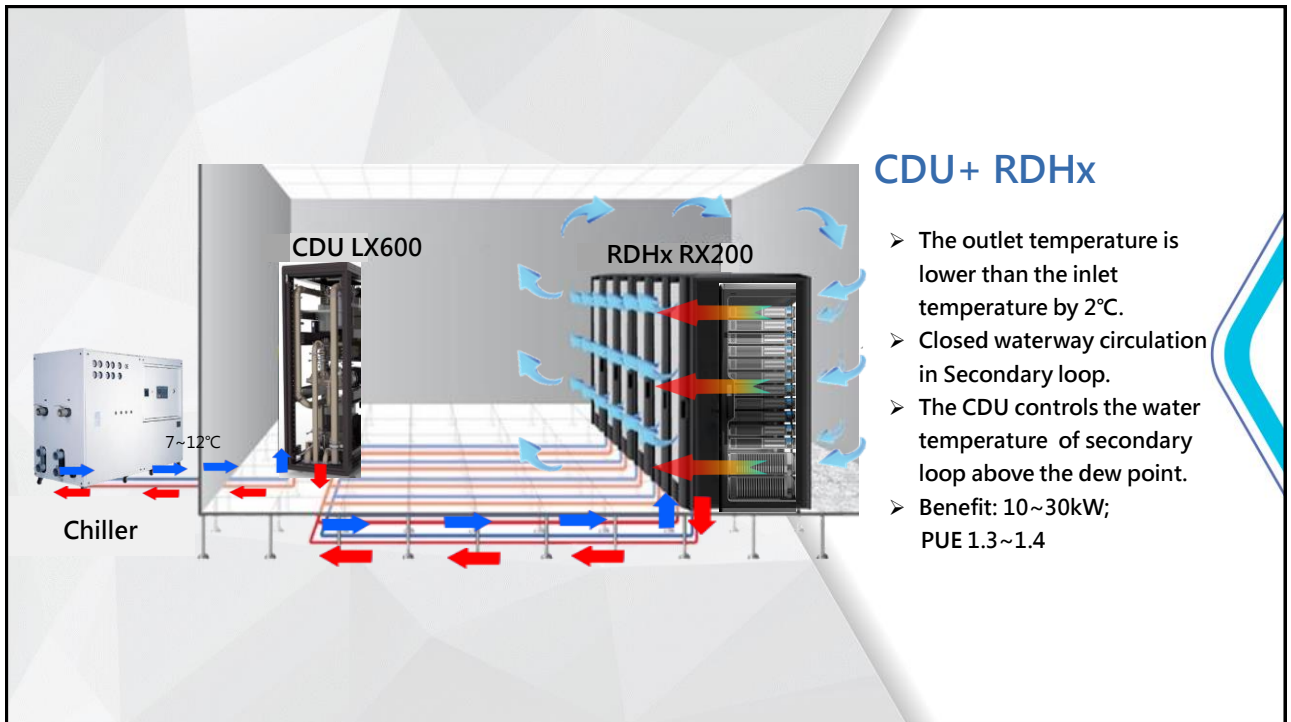
ORv3 Cabinet Structure



Schematic Diagram

Data Center Liquid Cooling Solutions

- The latest ORv3 cabinet structure for data center.
- Liquid cooling solution integrating KENMEC CDU, rear door heat exchanger and ORv3 cabinet.





Semiconductor Type

- OHT
- E-Stocker
- Equipment Front End Module
- E-Rack
- AMR
- ASRS





Overhead Hoist Transfer

- Thinness: meet the requirements of low fab height
- Flexible Gripper could be used in three different Magazine sizes
- Can carry two Magazines simultaneously
- Can rotate 180 degrees. It's suitable for magazines in different directions
- To maximize the utilization of your clean room space



Thank you

KENMEC makes your environment smarter and better.